

1 BRETT A. AXELROD, ESQ.
 Nevada Bar No. 5859
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 3 **FOX ROTHSCHILD LLP**
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 nkoffroth@foxrothschild.com
Counsel for Debtor

8
UNITED STATES BANKRUPTCY COURT
 9
DISTRICT OF NEVADA

10 In re

11 Case No. BK-23-10423-mkn

12 CASH CLOUD, INC.,
 dba COIN CLOUD,

13 Chapter 11

14 Debtor.

15 **PROVINCE, LLC'S MONTHLY FEE
 STATEMENT OF SERVICES RENDERED
 AND EXPENSES INCURRED FOR THE
 PERIOD FROM OCTOBER 1, 2023
 THROUGH OCTOBER 31, 2023**

16 Hearing Date: N/A

17 Hearing Time: N/A

18
 19 Province, LLC (“Province”), financial advisor to the Cash Cloud, Inc. (the “Debtor”), debtor
 20 and debtor-in-possession in the above-captioned case (the “Chapter 11 Case”), hereby submits this
 21 *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from October 1,*
 22 *2023 Through October 31, 2023* (the “Statement”), pursuant to the *Final Order Authorizing Retention*
 23 *and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No.
 24 223] and the Court’s *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And*
 25 *Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and*
 26 *Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures
 27 Order”).

1 In support of this Statement, Province respectfully represents as follows:

2 1. Province hereby seeks allowance and payment of interim compensation for services
 3 rendered and reimbursement of expenses incurred as Debtor's financial advisor during the period from
 4 October 1, 2023 through October 31, 2023 (the "Statement Period").

5 2. Province seeks allowance and payment of interim compensation for fees in the amount
 6 of \$73,713.60, representing 80% of the \$92,142.00 in fees incurred for services rendered during the
 7 Statement Period, plus reimbursement of \$245.28, representing 100% of the expenses incurred during
 8 the Statement Period, for a total award of \$73,958.88 for the Statement Period.

9 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services
 10 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such
 11 timekeeper.

12 4. Attached hereto as **Exhibit B** is a task code summary.

13 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers
 14 who performed services during the Statement Period and of the expenses paid during the Statement
 15 Period.

16 6. On the same date this Statement was filed, Province served a copy of this Statement
 17 via electronic mail/notice on the following parties (each a "Notice Party," and collectively, the "Notice
 18 Parties"):

- i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4th Street, 16th Floor, Las Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com); counsel to Debtor;
- iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South, Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney; Jared.A.Day@usdoj.gov);
- iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn: Robert J. Gayda; gayda@sewkiis.com; Catherine V. LoTempio; lotempio@sewkiis.com; Andrew J. Matott; matott@sewkiis.com), and Mcdonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas, NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Guso; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55th Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O’Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinias; rkinas@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20th day is not a business day) of a Monthly Fee Application (the “Objection Deadline”), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the “Undisputed Fees” and “Undisputed Expenses”), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province

1 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11
2 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be
3 credited against such fees and expenses that are allowed on a final basis.

4 11. Neither Province nor any member of Province has any agreement or understanding of
5 any kind to divide, pay over, or share with any other person, except as among the members of Province,
6 any portion of the fees or expenses to be awarded pursuant to this Statement.

7 DATED: December 8, 2023 PROVINCE, LLC
8

9 By: /s/ Daniel Moses
10 Daniel Moses
11 2360 Corporate Circle, Suite 340
12 Henderson, Nevada 89074
13 Telephone: (702) 685-5555
14 Email: dmoses@provincelfirm.com

15 *Financial Advisor to Debtor*

16 Respectfully submitted by:
17 **FOX ROTHSCHILD LLP**

18 By: /s/Brett A. Axelrod
19 BRETT A. AXELROD, ESQ.
20 Nevada Bar No. 5859
21 NICHOLAS A. KOFFROTH, ESQ.
22 Nevada Bar No. 16264
23 1980 Festival Plaza Drive, Suite 700
24 Las Vegas, Nevada 89135
25 *Counsel for Debtor*

EXHIBIT A**Summary of Province Professionals and Paraprofessionals**

October 1, 2023 through October 31, 2023

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	4.4	\$5,808.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	21.6	\$27,216.00
Tanner James	Vice President - Finance and data analytics.	\$630	72.9	\$45,927.00
Spencer Stires	Associate - Quantitative finance and programming.	\$480	26.3	\$12,624.00
	Subtotal		125.2	\$91,575.00
	Blended Rate for Professionals	\$731.43		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Paralegal	\$270	2.1	\$567.00
	Subtotal		2.1	\$567.00
			Fee Statement Hours	Total Compensation
	Grand Total		127.3	\$92,142.00
	Blended Rate for All Billers	\$723.82		

EXHIBIT B**Task Code Summary**

October 1, 2023 through October 31, 2023

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	30.3	\$21,630.00
Claims Analysis and Objections	9.5	\$6,432.00
Committee Activities	5.3	\$4,914.00
Fee / Employment Applications	2.7	\$945.00
Litigation	74.7	\$53,265.00
Plan and Disclosure Statement	0.4	\$504.00
Sale Process	4.4	\$4,452.00
Grand Total	127.3	\$92,142.00

1 **EXHIBIT C**

2 **Invoice**

3 October 1, 2023 through October 31, 2023

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INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 12/6/2023
INVOICE NO: 94738
BILLING THROUGH: 10/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	21.60	\$1,260.00	\$27,216.00
Eric Mattson	2.10	\$270.00	\$567.00
Paul Huygens	4.40	\$1,320.00	\$5,808.00
Spencer Stires	26.30	\$480.00	\$12,624.00
Tanner James	72.90	\$630.00	\$45,927.00
PROFESSIONAL SERVICES		127.30	\$92,142.00

EXPENSES

DESCRIPTION	AMOUNT
Research	\$83.00
Meals	\$35.21
Ground Transportation	\$127.07
EXPENSES TOTAL	\$245.28

AMOUNT DUE THIS INVOICE \$92,387.28

This invoice is due on 12/6/2023

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INVOICE NO: 94738

BILLING THROUGH: 10/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/2/2023	Spencer Stires	Business Analysis / Operations <i>Finalized and submitted the June Monthly Operating Report.</i>	2.10	\$480.00	\$1,008.00
10/2/2023	Dan Moses	Business Analysis / Operations <i>Communicated with D. Ayala of Coin Cloud on FBI investigation.</i>	0.30	\$1,260.00	\$378.00
10/2/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on payroll related to Isabella.</i>	0.30	\$1,260.00	\$378.00
10/2/2023	Spencer Stires	Business Analysis / Operations <i>Constructed a schedule detailing the docketed professional fees to date for each professional entity involved in the Coin Cloud case.</i>	1.40	\$480.00	\$672.00
10/2/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on Surcharge settlement related to Avt.</i>	0.50	\$1,260.00	\$630.00
10/2/2023	Dan Moses	Sale Process <i>Corresponded with S. Baldi on employment agreements.</i>	0.30	\$1,260.00	\$378.00
10/3/2023	Dan Moses	Business Analysis / Operations <i>Communicated on FBI report provided by Coin Cloud E. Badway of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
10/3/2023	Tanner James	Business Analysis / Operations <i>Developed professional fee disbursement summary with S. Stires.</i>	1.10	\$630.00	\$693.00
10/3/2023	Spencer Stires	Business Analysis / Operations <i>Calculated and confirmed the amount of unbilled outstanding fees through the current date.</i>	1.30	\$480.00	\$624.00
10/3/2023	Spencer Stires	Business Analysis / Operations <i>Investigated and resolved discrepancies in the exhibit of the Coin Cloud file, specifically addressing the NA values that replaced previous data.</i>	2.40	\$480.00	\$1,152.00
10/3/2023	Spencer Stires	Business Analysis / Operations <i>Developed a detailed Excel report on professional fee payment amounts and associated wire information.</i>	1.10	\$480.00	\$528.00
10/3/2023	Spencer Stires	Sale Process	1.40	\$480.00	\$672.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Developed and shared an analysis of Sale Process Fees as a percentage of Total Undiscounted Fees.</i>			
10/3/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild and I. Rossa on various Brazil issues.</i>	0.40	\$1,260.00	\$504.00
10/3/2023	Dan Moses	Sale Process <i>Discussed and reviewed Brazil term sheet with I. Rossa.</i>	0.50	\$1,260.00	\$630.00
10/4/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from C. LoTempio of Seward Kissel.</i>	0.40	\$1,260.00	\$504.00
10/4/2023	Dan Moses	Committee Activities <i>Scheduled call between Legal and financial advisors to debtor and UCC.</i>	0.50	\$1,260.00	\$630.00
10/4/2023	Tanner James	Litigation <i>Prepared for deposition re: surcharge.</i>	2.70	\$630.00	\$1,701.00
10/4/2023	Paul Huygens	Litigation <i>Reviewed proposed settlement math and call with T. James regarding surcharge dispute.</i>	0.40	\$1,320.00	\$528.00
10/4/2023	Tanner James	Litigation <i>Call with P. Huygens re: surcharge dispute.</i>	0.20	\$630.00	\$126.00
10/4/2023	Dan Moses	Litigation <i>Reviewed and analyzed draft surcharge provided T. James of Province ahead of settlement discussions.</i>	0.50	\$1,260.00	\$630.00
10/5/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James on Brazil and surcharge settlement.</i>	0.30	\$1,260.00	\$378.00
10/5/2023	Dan Moses	Litigation <i>Reviewed and analyzed correspondence of various emails on surcharge settlements.</i>	1.00	\$1,260.00	\$1,260.00
10/5/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod of Fox Rothschild on Brazil.</i>	0.30	\$1,260.00	\$378.00
10/5/2023	Dan Moses	Sale Process <i>Reviewed updated term sheet relating to Brazil provided by I. Rossi and corresponded with B. Axelrod re: same.</i>	0.70	\$1,260.00	\$882.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/6/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod of Fox Rothschild and D. Mann of Fox Rothschild on deposition preparation.</i>	0.50	\$1,260.00	\$630.00
10/7/2023	Tanner James	Litigation <i>Prepared for deposition re: professional fees.</i>	2.80	\$630.00	\$1,764.00
10/7/2023	Tanner James	Litigation <i>Continued deposition prep re: professional fees.</i>	1.60	\$630.00	\$1,008.00
10/8/2023	Eric Mattson	Fee / Employment Applications <i>Began drafting August fee statement.</i>	1.20	\$270.00	\$324.00
10/8/2023	Tanner James	Litigation <i>Final deposition prep session.</i>	1.60	\$630.00	\$1,008.00
10/8/2023	Tanner James	Litigation <i>Prepared for deposition with counsel re: professional fees.</i>	0.70	\$630.00	\$441.00
10/9/2023	Spencer Stires	Business Analysis / Operations <i>Updated schedule of docketed professional fees to date.</i>	2.40	\$480.00	\$1,152.00
10/9/2023	Tanner James	Business Analysis / Operations <i>Checked in with management re: various workstream updates.</i>	1.10	\$630.00	\$693.00
10/9/2023	Spencer Stires	Claims Analysis and Objections <i>Analyzed and projected the administrative claim pool for the UCC.</i>	2.80	\$480.00	\$1,344.00
10/9/2023	Eric Mattson	Fee / Employment Applications <i>Completed draft of August fee statement (0.8). Emailed to T. James for review (0.1).</i>	0.90	\$270.00	\$243.00
10/9/2023	Tanner James	Litigation <i>Follow up conversations with Debtor counsel following the deposition.</i>	1.10	\$630.00	\$693.00
10/9/2023	Tanner James	Litigation <i>Participated in deposition in Las Vegas, NV at Genesis local counsel office.</i>	1.90	\$630.00	\$1,197.00
10/10/2023	Tanner James	Business Analysis / Operations <i>Analyzed prior months bank statements provided by management.</i>	0.80	\$630.00	\$504.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/10/2023	Dan Moses	Litigation <i>Corresponded with B. Axelrod and D. Mann of Fox Rothschild on deposition preparation.</i>	0.70	\$1,260.00	\$882.00
10/10/2023	Tanner James	Litigation <i>Corresponded with counsel and reviewed trial prep in preparation for testimony.</i>	1.70	\$630.00	\$1,071.00
10/10/2023	Tanner James	Litigation <i>Analyzed trial briefs filed by adversaries.</i>	2.80	\$630.00	\$1,764.00
10/10/2023	Tanner James	Litigation <i>Corresponded with counsel re: upcoming trial.</i>	0.90	\$630.00	\$567.00
10/11/2023	Tanner James	Committee Activities <i>Call with management and the committee re: various workstream updates.</i>	0.90	\$630.00	\$567.00
10/11/2023	Paul Huygens	Litigation <i>Reviewed filings regarding surcharge issues from Genesis, Enigma, company and committee (0.5). Call with T. James to discuss same, July MOR, cash collections and admin claim negotiations (0.4).</i>	0.90	\$1,320.00	\$1,188.00
10/12/2023	Spencer Stires	Business Analysis / Operations <i>Prepared July MOR and Financials for review.</i>	0.40	\$480.00	\$192.00
10/12/2023	Paul Huygens	Claims Analysis and Objections <i>Reviewed debtor responses to late filed claims.</i>	0.20	\$1,320.00	\$264.00
10/12/2023	Dan Moses	Committee Activities <i>Corresponded with B. Axelrod of Fox Rothschild and M. Tucker of FTI.</i>	0.40	\$1,260.00	\$504.00
10/12/2023	Dan Moses	Committee Activities <i>Scheduled committee call.</i>	0.40	\$1,260.00	\$504.00
10/12/2023	Dan Moses	Litigation <i>Discussed testimony with P. Huygens and T. James.</i>	0.20	\$1,260.00	\$252.00
10/12/2023	Tanner James	Litigation <i>Discussed testimony with P. Huygens and D. Moses.</i>	0.20	\$630.00	\$126.00
10/12/2023	Dan Moses	Litigation	2.00	\$1,260.00	\$2,520.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared for trial by reviewing briefs and D. Moses historical testimony.</i>			
10/12/2023	Paul Huygens	Litigation <i>Discussed testimony with T. James and D. Moses.</i>	0.20	\$1,320.00	\$264.00
10/12/2023	Dan Moses	Litigation <i>Prepared for trial with Seward Kissel and Fox Rothschild teams.</i>	1.10	\$1,260.00	\$1,386.00
10/13/2023	Tanner James	Litigation <i>Reviewed materials and exhibits re: upcoming trial.</i>	2.70	\$630.00	\$1,701.00
10/13/2023	Dan Moses	Litigation <i>Reviewed and analyzed deposition documents related to testimony by D. Moses.</i>	1.70	\$1,260.00	\$2,142.00
10/13/2023	Tanner James	Litigation <i>Attended prep meeting with counsel re: upcoming trial.</i>	2.10	\$630.00	\$1,323.00
10/14/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and updated the MOR Financials and exhibits.</i>	0.90	\$480.00	\$432.00
10/14/2023	Tanner James	Litigation <i>Continued trial prep re: review of briefs and transcripts.</i>	2.60	\$630.00	\$1,638.00
10/14/2023	Tanner James	Litigation <i>Attended trial prep session re: review of filings and other materials.</i>	2.40	\$630.00	\$1,512.00
10/15/2023	Spencer Stires	Business Analysis / Operations <i>Updated accounting line items and the Monthly Operating Report.</i>	0.50	\$480.00	\$240.00
10/15/2023	Tanner James	Litigation <i>Continued prep for trial re: surcharge litigation.</i>	2.10	\$630.00	\$1,323.00
10/15/2023	Tanner James	Litigation <i>Prepared for trial re: review of various declarations, transcripts, and historical analytics.</i>	2.70	\$630.00	\$1,701.00
10/16/2023	Paul Huygens	Claims Analysis and Objections <i>Reviewed claim analysis for optconnect and corresponded with M. Tucker regarding potential settlement.</i>	0.40	\$1,320.00	\$528.00
10/16/2023	Tanner James	Litigation	1.90	\$630.00	\$1,197.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/16/2023	Tanner James	<i>Attended trial at the Nevada federal courthouse session 3.</i> <i>Litigation</i> <i>Multiple follow up calls after trial with counsel and Province principals.</i>	0.20	\$630.00	\$126.00
10/16/2023	Paul Huygens	 <i>Litigation</i> <i>Call with T. James to discuss hearing regarding contribution and also status of OptConnect negotiation.</i>	0.20	\$1,320.00	\$264.00
10/16/2023	Tanner James	 <i>Litigation</i> <i>Attended trial at the Nevada federal courthouse session 2.</i>	2.80	\$630.00	\$1,764.00
10/16/2023	Tanner James	 <i>Litigation</i> <i>Attended trial in the Nevada federal courthouse session 1.</i>	2.60	\$630.00	\$1,638.00
10/17/2023	Spencer Stires	 <i>Business Analysis / Operations</i> <i>Redacted bank statements for July MOR.</i>	0.20	\$480.00	\$96.00
10/18/2023	Spencer Stires	 <i>Business Analysis / Operations</i> <i>Developed and adjusted the July MOR, incorporating changes related to the asset sale.</i>	0.50	\$480.00	\$240.00
10/18/2023	Tanner James	 <i>Business Analysis / Operations</i> <i>Worked on MOR (0.8). Teams call with P. Huygens and S. Stires re: same (0.6).</i>	1.40	\$630.00	\$882.00
10/18/2023	Paul Huygens	 <i>Business Analysis / Operations</i> <i>Reviewed July MOR (0.2) and Teams meeting with T. James and S. Stires to go through comments (0.6).</i>	0.80	\$1,320.00	\$1,056.00
10/18/2023	Spencer Stires	 <i>Business Analysis / Operations</i> <i>Updated July MOR financials to reflect wind down of operations.</i>	0.90	\$480.00	\$432.00
10/18/2023	Spencer Stires	 <i>Business Analysis / Operations</i> <i>Teams MOR working session with P. Huygens and T. James.</i>	0.60	\$480.00	\$288.00
10/18/2023	Tanner James	 <i>Committee Activities</i> <i>Discussion with committee professionals and management.</i>	0.80	\$630.00	\$504.00
10/19/2023	Dan Moses	 <i>Business Analysis / Operations</i> <i>Communicated with Powercoin on cash collection timing.</i>	0.20	\$1,260.00	\$252.00
10/19/2023	Dan Moses	 <i>Business Analysis / Operations</i>	0.20	\$1,260.00	\$252.00

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Managed By: Daniel L Moses

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/19/2023	Tanner James	<i>Update conversation with T. James of Province.</i> Business Analysis / Operations	0.20	\$630.00	\$126.00
10/19/2023	Dan Moses	<i>Update conversation with D. Moses of Province.</i> Claims Analysis and Objections	0.20	\$1,260.00	\$252.00
10/19/2023	Tanner James	<i>Communicated with R. Haley of FTI on Genesis administration claim.</i> Committee Activities	0.50	\$630.00	\$315.00
10/19/2023	Dan Moses	<i>Attended UCC professionals call.</i> Committee Activities	0.50	\$1,260.00	\$630.00
10/20/2023	Tanner James	<i>Scheduled UCC call with professionals.</i> Litigation	1.80	\$630.00	\$1,134.00
10/20/2023	Tanner James	<i>Continued deposition prep re: Cole Kepro litigation.</i> Litigation	0.50	\$630.00	\$315.00
10/20/2023	Dan Moses	<i>Discussed with D. Moses on litigation and relevance to Cole Kepro.</i> Litigation	2.60	\$630.00	\$1,638.00
10/20/2023	Tanner James	<i>Prepared for deposition re: Cole Kepro litigation.</i> Litigation	0.50	\$1,260.00	\$630.00
10/20/2023	Dan Moses	<i>Discussed with T. James of Province on litigation and relevance to Cole Kepro.</i> Litigation	0.80	\$480.00	\$384.00
10/20/2023	Spencer Stires	<i>Tracked and updated litigation outreach activities in the Excel tracker.</i> Litigation	2.40	\$480.00	\$1,152.00
10/20/2023	Spencer Stires	<i>Organized litigation outreach communications for Cash Cloud.</i> Sale Process	0.40	\$1,260.00	\$504.00
10/20/2023	Dan Moses	<i>Corresponded with A. Heller of Powercoin on cash collection.</i> Sale Process	0.40	\$1,260.00	\$504.00
10/20/2023	Dan Moses	<i>Communicated and had strategic think on Brazil post rejection of offer.</i> Litigation	2.70	\$630.00	\$1,701.00
10/22/2023	Tanner James	<i>Prepared for deposition re: Cole Kepro litigation.</i>			

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INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 12/6/2023

INVOICE NO: 94738

BILLING THROUGH: 10/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/22/2023	Tanner James	Litigation <i>Continued deposition prep re: Cole Kepro litigation.</i>	2.20	\$630.00	\$1,386.00
10/23/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from A. Heller of Powercoin on cash management and B. Axelrod on Brazil status.</i>	1.30	\$1,260.00	\$1,638.00
10/23/2023	Paul Huygens	Litigation <i>Call with T. James regarding pending court decisions and timeline for pending hearings (0.2). Corresponded regarding same (0.1).</i>	0.30	\$1,320.00	\$396.00
10/23/2023	Tanner James	Litigation <i>Prepared for deposition re: document review for 30(b)(6).</i>	1.80	\$630.00	\$1,134.00
10/23/2023	Tanner James	Litigation <i>Continued deposition prep.</i>	2.40	\$630.00	\$1,512.00
10/23/2023	Tanner James	Litigation <i>Call with P. Huygens re: pending court decisions.</i>	0.20	\$630.00	\$126.00
10/24/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James on cash collection and Cole Kepro.</i>	0.50	\$1,260.00	\$630.00
10/24/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses on cash collection and Cole Kepro.</i>	0.50	\$630.00	\$315.00
10/24/2023	Tanner James	Claims Analysis and Objections <i>Call with P. Huygens re: Cole Kepro related deposition.</i>	0.20	\$630.00	\$126.00
10/24/2023	Dan Moses	Claims Analysis and Objections <i>Corresponded with T. James of Province on admin claim objections on Coin Cloud.</i>	0.80	\$1,260.00	\$1,008.00
10/24/2023	Paul Huygens	Claims Analysis and Objections <i>Call with T. James to download from Cole Kepro related deposition.</i>	0.20	\$1,320.00	\$264.00
10/24/2023	Tanner James	Litigation <i>Deposition follow ups with counsel.</i>	0.40	\$630.00	\$252.00
10/24/2023	Tanner James	Litigation <i>Attended deposition re: Cole Kepro litigation.</i>	6.20	\$630.00	\$3,906.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed correspondence from M. Tucker on OptConnect settlement.</i>	0.30	\$1,260.00	\$378.00
10/25/2023	Tanner James	Business Analysis / Operations <i>Discussion with management and FTI re: ongoing workstreams and case status.</i>	1.40	\$630.00	\$882.00
10/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed potential distribution of cash post collections.</i>	0.30	\$1,260.00	\$378.00
10/25/2023	Tanner James	Business Analysis / Operations <i>Participated in cash collection discussions with Powercoin.</i>	1.30	\$630.00	\$819.00
10/25/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed cash report provide by A. Heller of Powercoin.</i>	0.40	\$1,260.00	\$504.00
10/25/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with FTI on fee budgeting.</i>	0.10	\$1,260.00	\$126.00
10/25/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed Brinks reply in support of application for allowance of administrative claim.</i>	0.50	\$1,260.00	\$630.00
10/25/2023	Tanner James	Fee / Employment Applications <i>Discussion with J. Jimmerson re: fee apps.</i>	0.60	\$630.00	\$378.00
10/25/2023	Paul Huygens	Litigation <i>Corresponded on OptConnect settlement.</i>	0.20	\$1,320.00	\$264.00
10/26/2023	Tanner James	Business Analysis / Operations <i>Discussed incoming wires with the company.</i>	0.40	\$630.00	\$252.00
10/26/2023	Dan Moses	Committee Activities <i>Coin Cloud scheduled committee call.</i>	0.60	\$1,260.00	\$756.00
10/26/2023	Tanner James	Committee Activities <i>Call with committee professionals re: case updates and workstreams.</i>	0.60	\$630.00	\$378.00
10/30/2023	Paul Huygens	Business Analysis / Operations <i>Call with RSM and T. James re 2022 returns.</i>	0.30	\$1,320.00	\$396.00

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BILLING THROUGH: 10/31/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/30/2023	Dan Moses	Business Analysis / Operations <i>Discussion with P. Huygens on case status.</i>	0.30	\$1,260.00	\$378.00
10/30/2023	Dan Moses	Business Analysis / Operations <i>Discussed flow of funds with Coin Cloud team.</i>	0.30	\$1,260.00	\$378.00
10/30/2023	Paul Huygens	Business Analysis / Operations <i>Call with D. Moses re: case status.</i>	0.30	\$1,320.00	\$396.00
10/30/2023	Spencer Stires	Claims Analysis and Objections <i>Calculated outstanding allowed admin claims.</i>	1.80	\$480.00	\$864.00
10/30/2023	Dan Moses	Plan and Disclosure Statement <i>Performed strategic work around Brinks settlement.</i>	0.40	\$1,260.00	\$504.00
10/31/2023	Spencer Stires	Claims Analysis and Objections <i>Updated outstanding allowed admin claims analysis with feedback from T. James.</i>	2.40	\$480.00	\$1,152.00
10/31/2023	Dan Moses	Committee Activities <i>Corresponded from T. James on collections.</i>	0.10	\$1,260.00	\$126.00
TOTAL SERVICES				127.30	\$92,142.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Ground Trans.:			
10/3/2023	Tanner James	Ground Transportation <i>Uber from Seward and Kissel office to Province office re: deposition prep.</i>	\$70.17
10/3/2023	Tanner James	Ground Transportation <i>Uber from Province office to Seward and Kissel office re: deposition prep.</i>	\$56.90
Meals:			
10/3/2023	Spencer Stires	Meals <i>Postmates - Working Dinner - Henderson</i>	\$35.21
Research:			

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EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
10/31/2023	Province LLC - Expenses	Research	\$83.00
		Research Oct 2023 Coin Cloud - FA 2	
TOTAL EXPENSES			\$245.28
SUBTOTAL			\$92,387.28
AMOUNT DUE THIS INVOICE			\$92,387.28

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account

Routing

EIN #26-3657461